

# orbex WEEKLY MARKETS REPORT



OVERWEEK  
BULLET POINTS



THE WEEK  
AHEAD



MARKETS  
PREVIEW



THE CHART OF  
THE WEEK

# OVERWEEK BULLET POINTS

12<sup>th</sup> of October, to 16<sup>th</sup> of October 2015



- UK Producer Price Index (YoY) same as forecasts (-1.8%) in September.
- UK Consumer Price Index (YoY) (-0.1%), below forecasts (0%) in September.
- Germany ZEW Economic Sentiment (1.9), below forecasts (6) in October.
- China Consumer Price Index (YoY) (1.6%), below forecasts (1.8%) in September.
- France Consumer Price Index (MoM) same as forecasts (-0.4%) in September.
- Spain Consumer Price Index (MoM) same as forecasts (-0.3%) in September.
- UK Average Earnings including Bonus (3Mo/Yr) (3%), below forecasts (3.1%) in August.
- UK Claimant Count Change (4.6K), above forecasts (-2.1K) in September.
- US Retail Sales (MoM) (0.1%), below forecasts (0.2%) in September.
- US Retail Sales ex Autos (MoM) (-0.3%), below forecasts (-0.1%) in September.
- US Producer Price Index (MoM) (-0.5%), below forecasts (-0.2%) in September.
- US Producer Price Index ex Food & Energy (MoM) (-0.3%), below forecasts (0.1%) in September.
- Australia Employment Change (-5.1K), below forecasts (5K) in September.
- Australia Unemployment Rate (6.2%), below forecasts (6.3%) in September.
- US Unemployment Claims (255K), below forecasts (270K) in October 9.
- US NY Empire State Manufacturing Index (-11.36), below forecasts (-8) in October.
- US Consumer Price Index (MoM) same as forecasts (-0.2%) in September.
- US Philadelphia Fed Manufacturing (-4.5), below forecasts (-1) in September.
- New Zealand Consumer Price Index (QoQ) (0.3%), above forecasts (0.2%) in 3Q.
- Eurozone Consumer Price Index (MoM) same as forecasts (0.2%) in September.

# THE WEEK AHEAD

19<sup>th</sup> of October, to 23<sup>th</sup> of October 2015



## THE MOST IMPORTANT ECONOMIC RELEASE OF THE WEEK

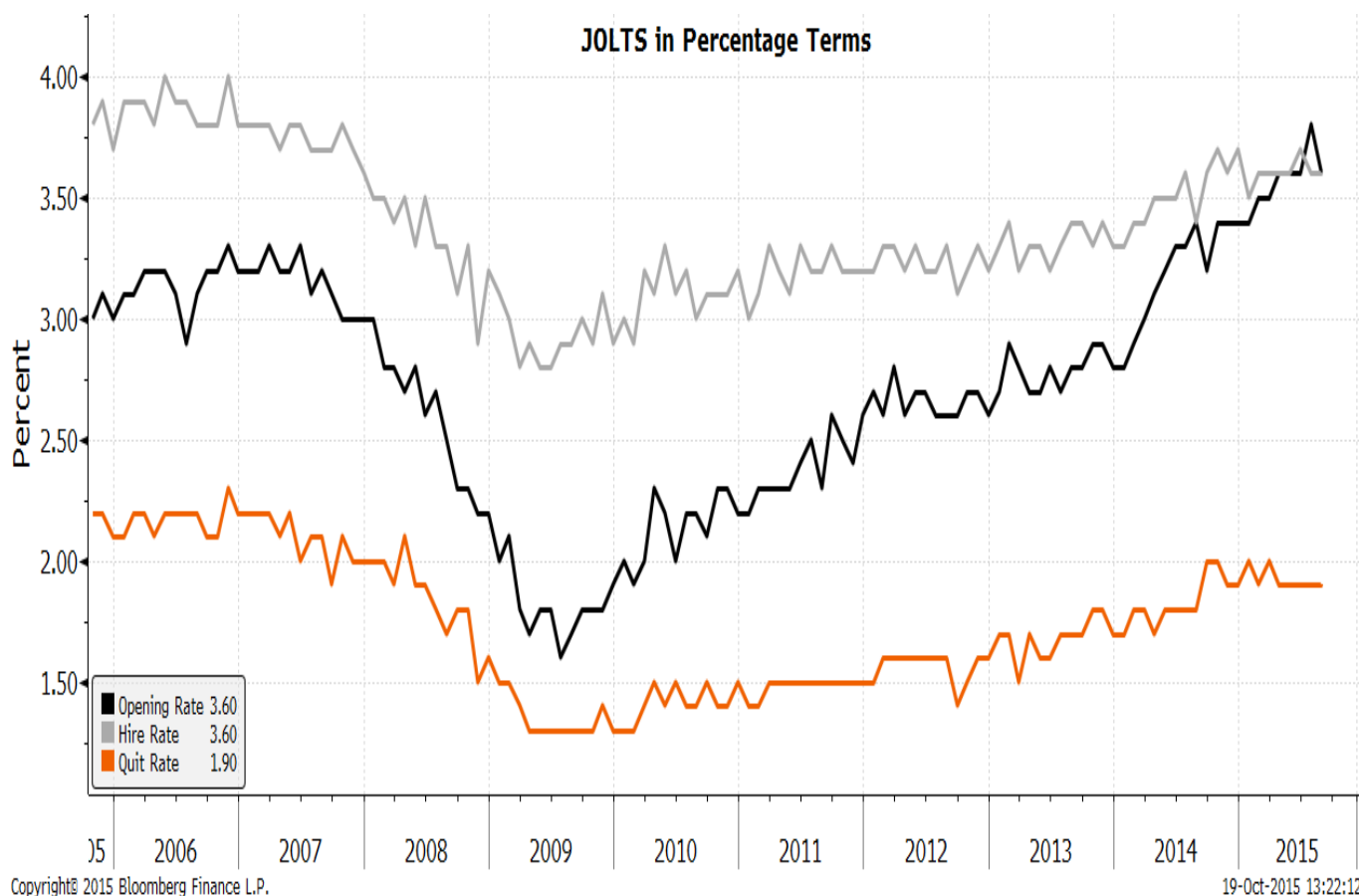
<b>Mon Oct 19</b>	5:00	CNY	GDP q/y	6.90%	6.80%	7.00%
		CNY	Industrial Production y/y	5.70%	6.00%	6.10%
<b>Tue Oct 20</b>	3:30	AUD	Monetary Policy Meeting Minutes			
	13:00	GBP	BOE Gov Carney Speaks			
	15:30	USD	Building Permits		1.16M	1.17M
<b>Wed Oct 21</b>	17:00	CAD	BOC Monetary Policy Report			
		CAD	BOC Rate Statement			
		CAD	Overnight Rate		0.50%	0.50%
	18:15	CAD	BOC Press Conference			
<b>Thu Oct 22</b>	11:30	GBP	Retail Sales m/m		0.30%	0.20%
	14:45	EUR	Minimum Bid Rate		0.05%	0.05%
	15:30	CAD	Core Retail Sales m/m			0.00%
		EUR	ECB Press Conference			
		USD	Unemployment Claims		266K	255K
<b>Fri Oct 23</b>	10:00	EUR	French Flash Manufacturing PMI		50.2	50.6
	10:30	EUR	German Flash Manufacturing PMI		51.8	52.3
	15:30	CAD	Core CPI m/m			0.20%

# MARKETS PREVIEW

12<sup>th</sup> of October, to 16<sup>th</sup> of October 2015



European Union leaders have postponed a broader discussion of the future of the Eurozone until December because of divergent views in the largest member states and of the more pressing migration issue. EU leaders met this Thursday to talk about a report on the future of the Economic and Monetary Union prepared by the 28-nation bloc's top five officials in June as the Greek debt crisis was shaking the euro zone's foundations.



Job openings fell in August, missing analyst estimates. The openings decreased to 5.4 million in August, according to the JOLTS report, a measure of job openings and labour turnover in the US. Analysts expected the index to come in at 5.63 million in August. That is lower than July's 5.75 million job openings, a series high. The total number of job openings has increased over the past 12 months.

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