

orbex WEEKLY MARKETS REPORT



OVERWEEK
BULLET POINTS



THE WEEK
AHEAD



MARKETS
PREVIEW



THE CHART OF
THE WEEK

OVERWEEK BULLET POINTS

28th of September, to 2th of October 2015



- US Personal Income (MoM) (0.3%), below forecasts (0.4%) in August.
- US Core Personal Consumption Expenditure Price Index (MoM) same as forecasts (0.1%) in August.
- US Personal Spending (0.4%), above forecasts (0.3%) in August.
- US Pending Home Sales (MoM) (-1.4%), below forecasts (0.5%) in August.
- US Consumer Confidence (103) above forecasts (96) in September.
- Japan Retail Sales (YoY) (0.8%), below forecasts (1.2%) in August.
- Japan Industrial Production (MoM) (-0.5%), below forecasts (1%) in August.
- New Zealand ANZ Business Confidence climbed to (-18.9), from previous (-29.1) in September.
- Australia Building Permits (MoM) (-6.9%), below forecasts (-2%) in August.
- Germany Retail Sales (MoM) (-0.4%) below forecasts (0.2%) in August.
- France Consumer Spending (MoM) (0.3%), above forecasts (0.1%) in July.
- Turkey Trade Balance climbed to (-4.89B), from previous (-7.03B) in August.
- Germany Unemployment Rate same as forecasts (6.4%) in September.
- UK GDP (QoQ) same as forecasts (0.7%) in 2Q.
- UK Gross Domestic Product (YoY) (2.4%), below forecasts (2.6%) in 2Q.
- UK Index of Services same as forecasts (0.8%) in July.
- UK Current Account (£-16.77B), above forecasts (£-22.6B) in 2Q.
- US ADP Employment Change (200K), above forecasts (195K) in September.
- Canada Gross Domestic Product (MoM) came in at 0.3%, above forecasts (0.2%) in July.

THE WEEK AHEAD

5th of October, to 9th of October 2015



THE MOST IMPORTANT ECONOMIC RELEASE OF THE WEEK

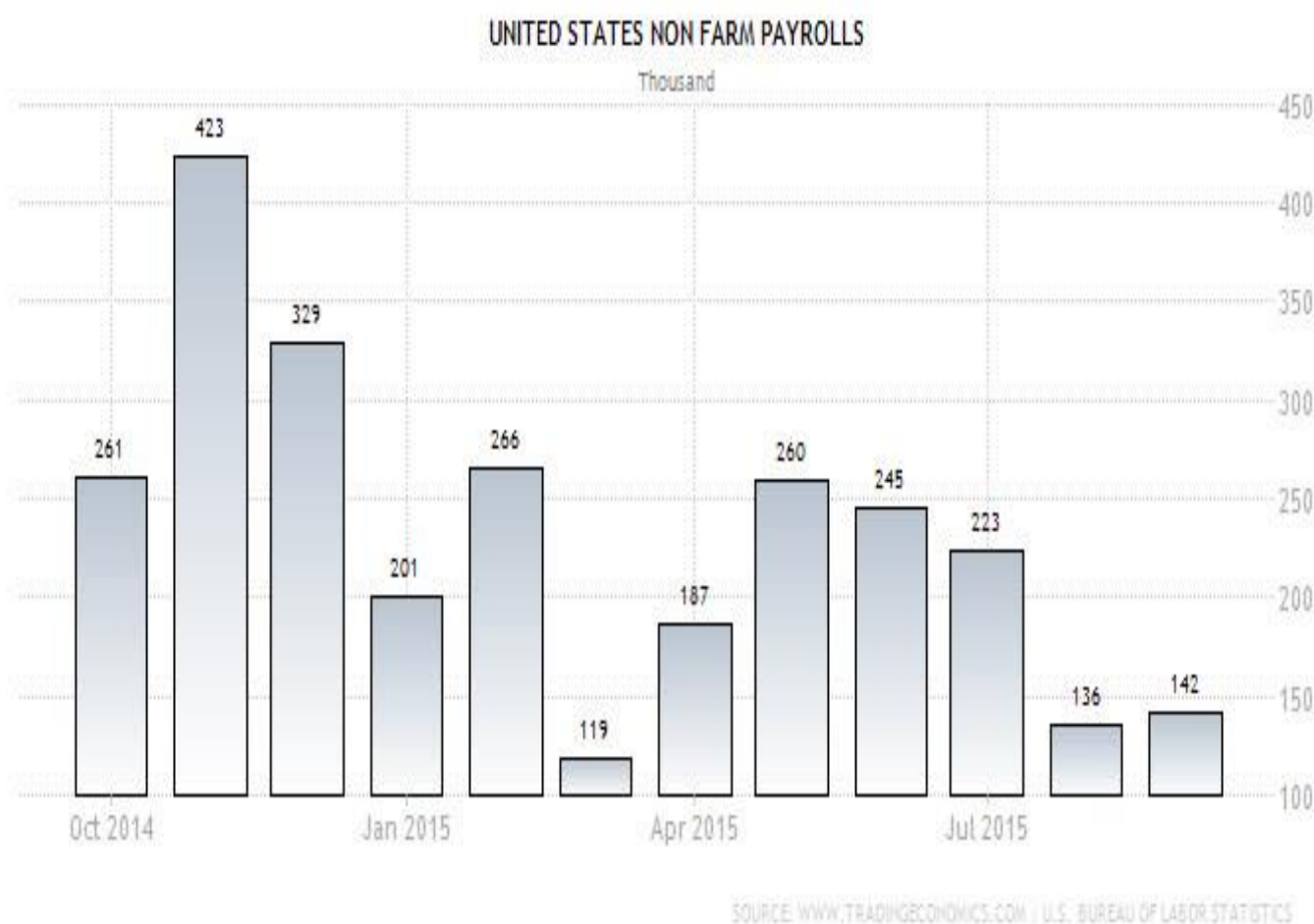
Mon Oct 5	All Day	AUD	Bank Holiday			
	All Day	CNY	Bank Holiday			
	11:30	GBP	Services PMI		56.4	55.6
	17:00	USD	ISM Non-Manufacturing PMI		58	59
Tue Oct 6	0:00	NZD	NZIER Business Confidence			5
	All Day	CNY	Bank Holiday			
	3:30	AUD	Trade Balance		-2.36B	-2.46B
	6:30	AUD	Cash Rate		2.00%	2.00%
		AUD	RBA Rate Statement			
	15:30	CAD	Trade Balance		-0.3B	-0.6B
		USD	Trade Balance		-42.2B	-41.9B
20:00	EUR	ECB President Draghi Speaks				
Wed Oct 7	All Day	CNY	Bank Holiday			
	Tentative	JPY	Monetary Policy Statement			
	Tentative	JPY	BOJ Press Conference			
	11:30	GBP	Manufacturing Production m/m		0.50%	-0.80%
	15:30	CAD	Building Permits m/m			-0.60%
Thu Oct 8	14:00	GBP	MPC Official Bank Rate Votes		1-0-8	1-0-8
		GBP	Monetary Policy Summary			
		GBP	Official Bank Rate		0.50%	0.50%
	15:30	USD	Unemployment Claims		274K	277K
	21:00	GBP	BOE Gov Carney Speaks			
USD		FOMC Meeting Minutes				
Fri Oct 9	15:30	CAD	Employment Change			12.0K
		CAD	Unemployment Rate			7.00%



MARKETS PREVIEW

28th of September, to 2th of October 2015

Greece is likely to qualify for recapitalization funds for its banks by a Nov. 15 deadline because the payment depends mainly on financial sector reforms that it can implement by then, Eurozone officials reported on Friday this week. The Eurozone bailout fund has up to 25 billion euros (\$28 billion) earmarked for the recapitalization of the Greek banking sector under Athens' third bailout.



Investors ran to the safety after a disappointing jobs report pushed off expectations for a Fed rate hike into 2016 and signaled the U.S. economy may be feeling the impact of weakness overseas. The U.S. economy added just 142,000 jobs in September, and the new hires were revised down to 136,000 in August. The unemployment rate stayed unchanged at 5.1% but the participation rate fell to 62.4%, the lowest since October 1977.

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